

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO.,

Debtor.

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)
)

Chapter 11

Case No. 01-01139 (PJW)

FILED
2001 APR -6 AM 9:46
CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

**NOTICE OF APPEARANCE
AND DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Intercat, Inc., a party-in-interest, hereby appears in the above-captioned case under Chapter 11 of the United States Code ("Bankruptcy Code") and, pursuant to Rules 2002, 9007 and 9010 of the Bankruptcy Rules and Section 1109 (b) of the Bankruptcy Code, demands that any notices given or required to be given to, and all papers to be served or required to be served in the above-captioned Chapter 11 case and any other case(s) consolidated herewith, be given to and served upon:

James A. Sylvester, Esq.
Intercat, Inc.
104 Union Avenue
Manasquan, NJ 08736
Tel: 732-223-4644
Fax: 732-223-3447


PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes, without limitation, any notice, application, proposed order, complaint, demand, hearing, motion, petition, pleading, plan of reorganization, disclosure statement or request, whether formal or informal, whether oral or written, and whether transmitted or conveyed by mail, delivery, telephone, telegraphic, telex or otherwise filed, which may effect or seek to effect any rights or interest of the Debtor, aforementioned party-in-interest or any property or proceeds in which the Debtor may claim an interest. Please add the attorney of record to such mailing matrix as may be used for all purposes in this case.

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PLEASE TAKE FURTHER NOTICE that, this Notice of Appearance is not intended to be, and shall not constitute, a waiver of the aforementioned party-in-interest's: (1) right to have final orders in non-core matters entered only after de novo review by a District Court Judge; (2) right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related in this case; (3) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) other rights, claims, actions, defenses, setoffs or recoupments to which such party-in-interest is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments such party-in-interest expressly reserves.

Dated: New York, New York
April 3, 2001

SQUADRON, ELLENOFF, PLESENT
& SHEINFELD, LLP
Attorneys for Intercat, Inc.

By: 
Ira S. Greene (IG-2315)
551 Fifth Avenue
New York, New York 10176
(212) 661-6500

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US BANKRUPTCY COURT
DISTRICT OF DELAWARE

TO: All Parties On the Following Service List:

Laura Davis Jones, Esq.
Pachulski, Stand, Ziehl, Young & Jones
P.O. Box 8705
Wilmington, DE 19899-8705

Office of the United States Trustee
601 Walnut Street
Curtis Center, Suite 950 West
Philadelphia, PA 19106

James H.M. Sprayregan, Esq.
Kirkland & Ellis
200 East Randolph Drive
Chicago, IL 60601

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In re:) Chapter 11
W.R. GRACE & CO.,) Case No. 01-01139(PJW)
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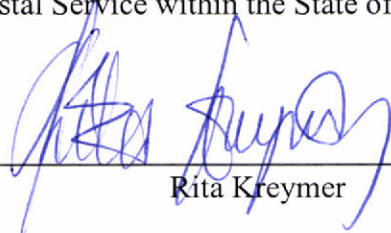
AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

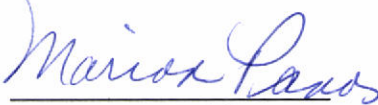
Rita Kreymer, being duly sworn, deposes and says:

1. I am over the age of eighteen years, am employed in the offices of SQUADRON, ELLENOFF, PLESENT & SHEINFELD, LLP, attorneys for Intercat, Inc., a party-in-interest, in the above-captioned matter, am not a party to this action and reside in Brooklyn, New York.

2. On April 3, 2001, I caused to be served true copies of the within Notice of Appearance and Demand for Service of Papers, upon all parties on the annexed list, at the last known address set forth after each name, enclosed in properly addressed wrappers, with proper postage, and by causing same to be deposited in an official depository under the exclusive care and custody of the United States Postal Service within the State of New York.


Rita Kreymer

Sworn to before me this
3rd day of April, 2001


Notary Public

MARION PANOS
Notary Public, State of New York
No. 01PA5046969
Qualified in Nassau County
Commission Expires July 24 2001

TO: All Parties On the Following Service List:

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